



# Utah Department of Agriculture and Food Loan Programs

350 N Redwood Rd, PO Box 146500, Salt Lake City UT 84114-6500 (801) 538-7179

## BALANCE SHEET

(Attach Balance Sheet Schedule if space is not adequate)

DATE \_\_\_\_\_ STATEMENT OF \_\_\_\_\_ AS OF \_\_\_\_\_ TO \_\_\_\_\_

### ASSETS

1. Cash On Hand and In Banks \_\_\_\_\_
2. Accounts and Notes Receivable (Sched. 1) \_\_\_\_\_
3. Livestock Held For Sale: (Sched. 2) \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. Farm Products For Sale (Sched. 3) \_\_\_\_\_
7. \_\_\_\_\_
8. Feed on Hand (Sched. 3) \_\_\_\_\_
9. Stocks and Bonds (Sched. 4) \_\_\_\_\_
10. Life Insurance, Cash Surrender Value \_\_\_\_\_
11. \_\_\_\_\_
12. **CURRENT ASSETS**
13. Breeding Stock (Sched. 2) \_\_\_\_\_
14. Equipment (see supporting schedule) \_\_\_\_\_
15. Automobiles and Trucks (No.) \_\_\_\_\_
16. \_\_\_\_\_
17. **INTERMEDIATE ASSETS**
18. Long Term Portion of Notes Receivable \_\_\_\_\_
19. Farm Real Estate (Sched. 5) \_\_\_\_\_
20. Non-Farm Real Estate (Sched. 5) \_\_\_\_\_
21. Other Assets (Itemize): \_\_\_\_\_
22. \_\_\_\_\_
23. \_\_\_\_\_
24. **TOTAL ASSETS** \_\_\_\_\_

### LIABILITIES

- Accounts Payable (Sched. 8d) \_\_\_\_\_
- Notes Payable - Secured (Sched. 8b) \_\_\_\_\_
- Notes Payable - Unsecured (Sched. 8c) \_\_\_\_\_
- Taxes \_\_\_\_\_
- Other Current Debts \_\_\_\_\_
- Loans on Life Insurance \_\_\_\_\_
- Judgements \_\_\_\_\_
- CURRENT LIABILITIES** \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- INTERMEDIATE LIABILITIES**
- Real Estate Mortgages Payable (Sched. 8a) \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- TOTAL OF ALL LIABILITIES** \_\_\_\_\_
- TOTAL NET WORTH (assets less liabilities)** \_\_\_\_\_
- TOTAL LIABILITIES & NET WORTH** \_\_\_\_\_

### SUPPLEMENTAL SCHEDULES

#### 1. ACCOUNTS & NOTES RECEIVABLE

Name & Address of Debtor	Amount Owing	Date of Debt	Description of Security Held	Payment Date
25. _____				
26. _____				
27. _____				
28. _____				

#### 2. LIVESTOCK (Separate Market Livestock From Breeding Livestock)

No. Head	Sex & Age	Breed & Description	Weight	Value per CWT	Value per Head	Total
29. _____						
30. _____						
31. _____						
<b>TOTAL VALUE:</b>						

#### 3. FEED & FARM PRODUCTS ON HAND FOR SALE

Units	Description (Held For Sale & Feed)	Quantity For Feed	Quantity For Sale	Value Per Unit	Unit	Total Value
32. _____						
33. _____						
34. _____						
<b>TOTAL VALUE:</b>						

#### 4. STOCKS & BONDS

Face Value (Bonds) or Number of Shares (Stocks)	Name of Corporation	Cost	Present Market Value	Income Received Last Year	To Whom Pledged	Total Value
35. _____						

#### 5. REAL ESTATE OWNED The legal & equitable title to all real estate owned is solely in the name of the undersigned, unless otherwise noted.

Legal Description (Farm, Land, City Property, etc.)	Cultivated	Grass	Year Acquired	Cost	Present Value	
35. _____						
36. _____						
37. _____						
<b>TOTAL VALUE:</b>						

#### 6. LEASED LAND

Legal Description	Cultivated	Grass	Lessor & Rental Terms
38. _____			
39. _____			

#### 7. CROPS (Growing & To Be Planted)

Crops	Acres	Share	Average Yield Past 3 Years	Estimated Yield	Unit Price	Market Value
40. _____						
41. _____						
<b>TOTAL VALUE:</b>						

8. MORTGAGES, NOTES & ACCOUNTS PAYABLE

Name of Creditor	Description of Security	Payment Date	Total Amount Owed	Interest Rate	Due Current Year Principal	Due Current Year Interest
<b>8(a) Real Estate Mortgages Payable</b>						
42.				%		
43.				%		
44.				%		
45.				%		
<b>8(b) Notes Payable (Secured)</b>						
46.				%		
47.				%		
48.				%		
<b>8(c) Notes Payable (Unsecured)</b>						
49.				%		
50.				%		
51.				%		
<b>8(d) Accounts Payable</b>						
52.				%		
53.				%		
54.				%		
55.				%		

**BORROWER**

Name \_\_\_\_\_ DOB \_\_\_\_\_  
 SSN \_\_\_\_\_ Phone 1 \_\_\_\_\_ Phone 2 \_\_\_\_\_  
 School/Yrs \_\_\_\_\_  
 Marital Status Married  Separated  Unmarried   
 Number of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
**Current Address**  
 Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Years at Current Address \_\_\_\_\_ Own  Rent   
**Previous Address** (if less than 2 years at present address)  
 Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Years at Previous Address \_\_\_\_\_ Own  Rent   
**Employment**  
 Employer Name \_\_\_\_\_  
 Employer Address \_\_\_\_\_  
 Type of Business \_\_\_\_\_  
 Job Position/Title \_\_\_\_\_ Self-employed? \_\_\_\_\_  
 Years employed in this profession \_\_\_\_\_ Years employed at this job \_\_\_\_\_  
 Annual Income \_\_\_\_\_

**CO-BORROWER**

Name \_\_\_\_\_ DOB \_\_\_\_\_  
 SSN \_\_\_\_\_ Phone 1 \_\_\_\_\_ Phone 2 \_\_\_\_\_  
 School/Yrs \_\_\_\_\_  
 Marital Status Married  Separated  Unmarried   
 Number of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
**Current Address**  
 Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Years at Current Address \_\_\_\_\_ Own  Rent   
**Previous Address** (if less than 2 years at present address)  
 Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Years at Previous Address \_\_\_\_\_ Own  Rent   
**Employment**  
 Employer Name \_\_\_\_\_  
 Employer Address \_\_\_\_\_  
 Type of Business \_\_\_\_\_  
 Job Position/Title \_\_\_\_\_ Self-employed? \_\_\_\_\_  
 Years employed in this profession \_\_\_\_\_ Years employed at this job \_\_\_\_\_  
 Annual Income \_\_\_\_\_

**If any "Yes" answers, please attach an explanation**      **YES**      **NO**

Are there any outstanding judgements against you?           

Have you been declared bankrupt within the past 7 years?           

Have you had property foreclosed upon or given title or deed in lieu thereof in the past 7 years?           

Are you a party to a lawsuit?           

Are you obligated to pay alimony, child support, or separate maintenance?           

Is part of the down payment borrowed?           

Are you a co-maker or endorser on a note?           

Are you a citizen of the United States?           

If no, are you a resident alien?           

If no, are you a non-resident alien?           

Explain other financing or other equity (if any):

**If any "Yes" answers, please attach an explanation**      **YES**      **NO**

Are there any outstanding judgements against you?           

Have you been declared bankrupt within the past 7 years?           

Have you had property foreclosed upon or given title or deed in lieu thereof in the past 7 years?           

Are you a party to a lawsuit?           

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Is part of the down payment borrowed?           

Are you a co-maker or endorser on a note?           

Are you a citizen of the United States?           

If no, are you a resident alien?           

If no, are you a non-resident alien?           

Explain other financing or other equity (if any):

The statements made in the Balance Sheet are for the purpose of inducing UDAF to grant the credit requested. Everything I have stated is correct to the best of my knowledge. I understand that UDAF will retain this statement whether or not credit is approved. UDAF may verify all information given in connection with this statement, check my credit history, employment, and income history and answer questions about UDAF's credit experience with me.

\_\_\_\_\_  
Signature of Borrower

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Co-Borrower

\_\_\_\_\_  
Date



ADDITIONAL COMMENTS:

A large empty rectangular box with a thin black border, intended for additional comments.